

Build to Rent Q1 2019

Prepared for the British Property Federation



Source: Savills

Build to Rent key stats

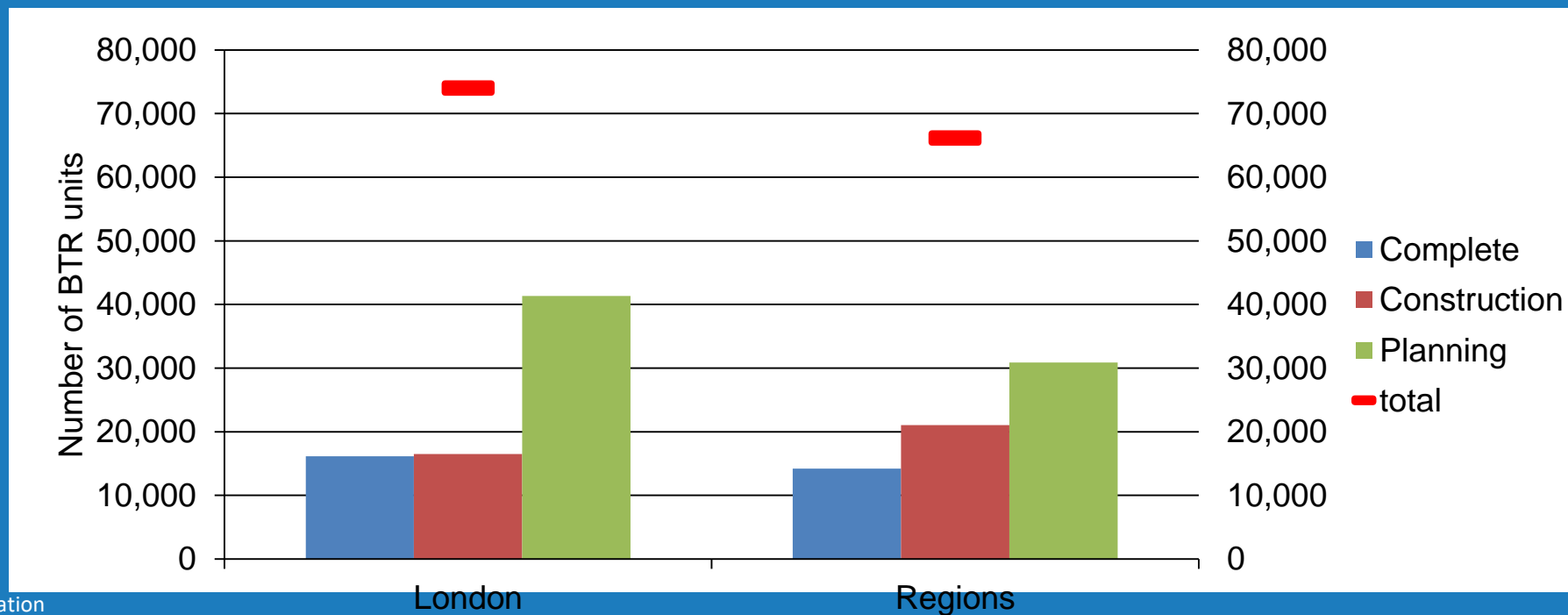
Source: Savills, Molior, BPF

Status	Q1 2019 Totals	Q1 2018 Totals	Increase
Complete	30,357	22,575	34%
Under Construction	37,549	34,262	10%
In Planning	72,184	66,776	8%
Totals	140,090	123,613	13%

Q1 2019

Source: Savills, Molior, BPF

Status	Complete	Under Construction	Planning	Totals	% of total
London	16,145	16,507	41,322	73,974	53%
Regions	14,212	21,042	30,862	66,116	47%
Total	30,357	37,549	72,184	140,090	100%



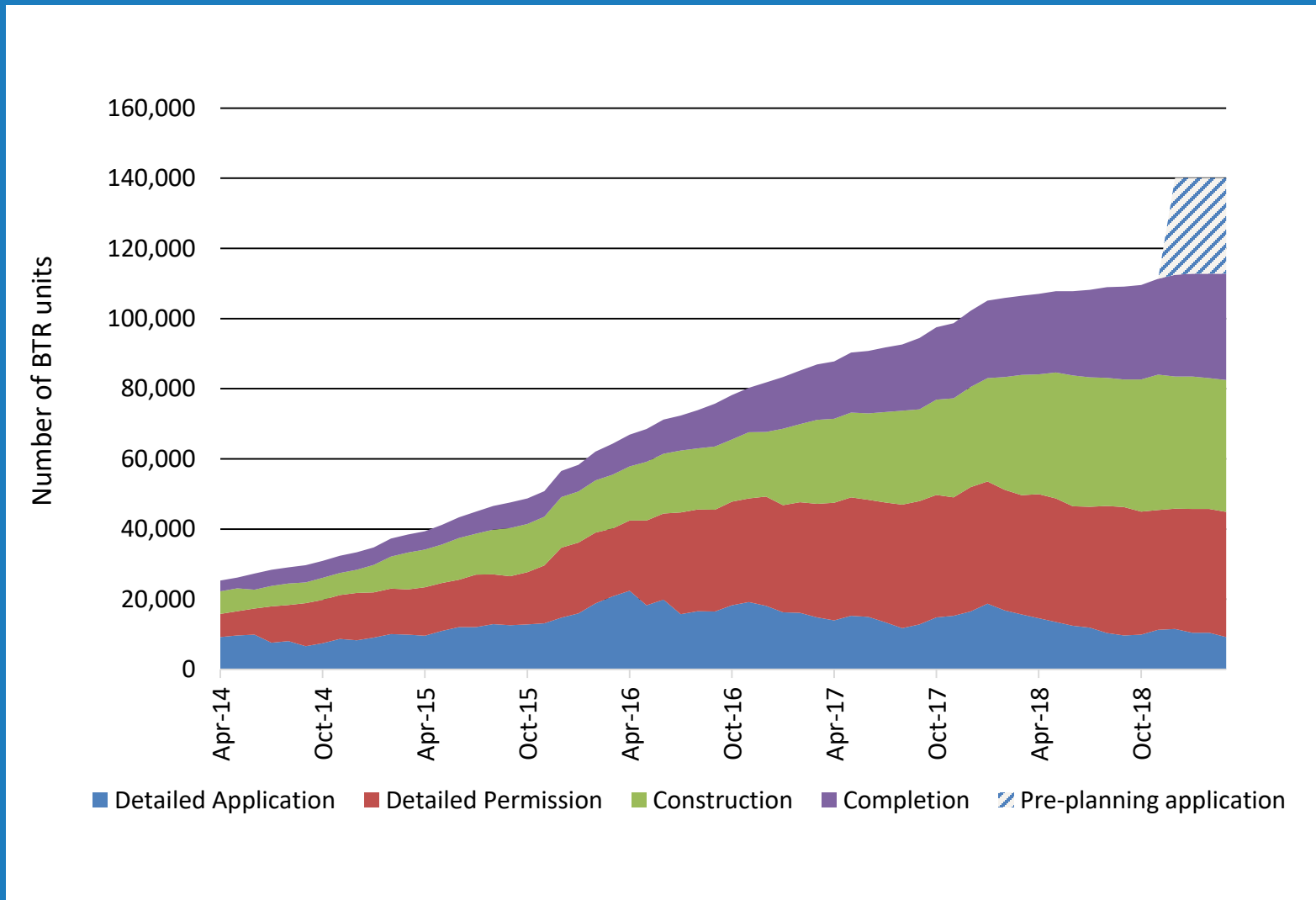
London and regional Build to Rent growth

Source: Savills, Molior, BPF

		Complete	Under construction	Planning	Total
London	Q1 2018	12,682	16,321	35,808	64,811
	Q1 2019	16,145	16,507	41,322	73,974
	% increase	27%	1%	15%	14%
Region	Q1 2018	9,893	17,941	30,968	58,802
	Q1 2019	14,212	21,042	30,862	66,116
	% increase	44%	17%	-0.3%	12%
Total	Q1 2018	22,575	34,262	66,776	123,613
	Q1 2019	30,357	37,549	72,184	140,090
	% increase	34%	10%	8%	13%

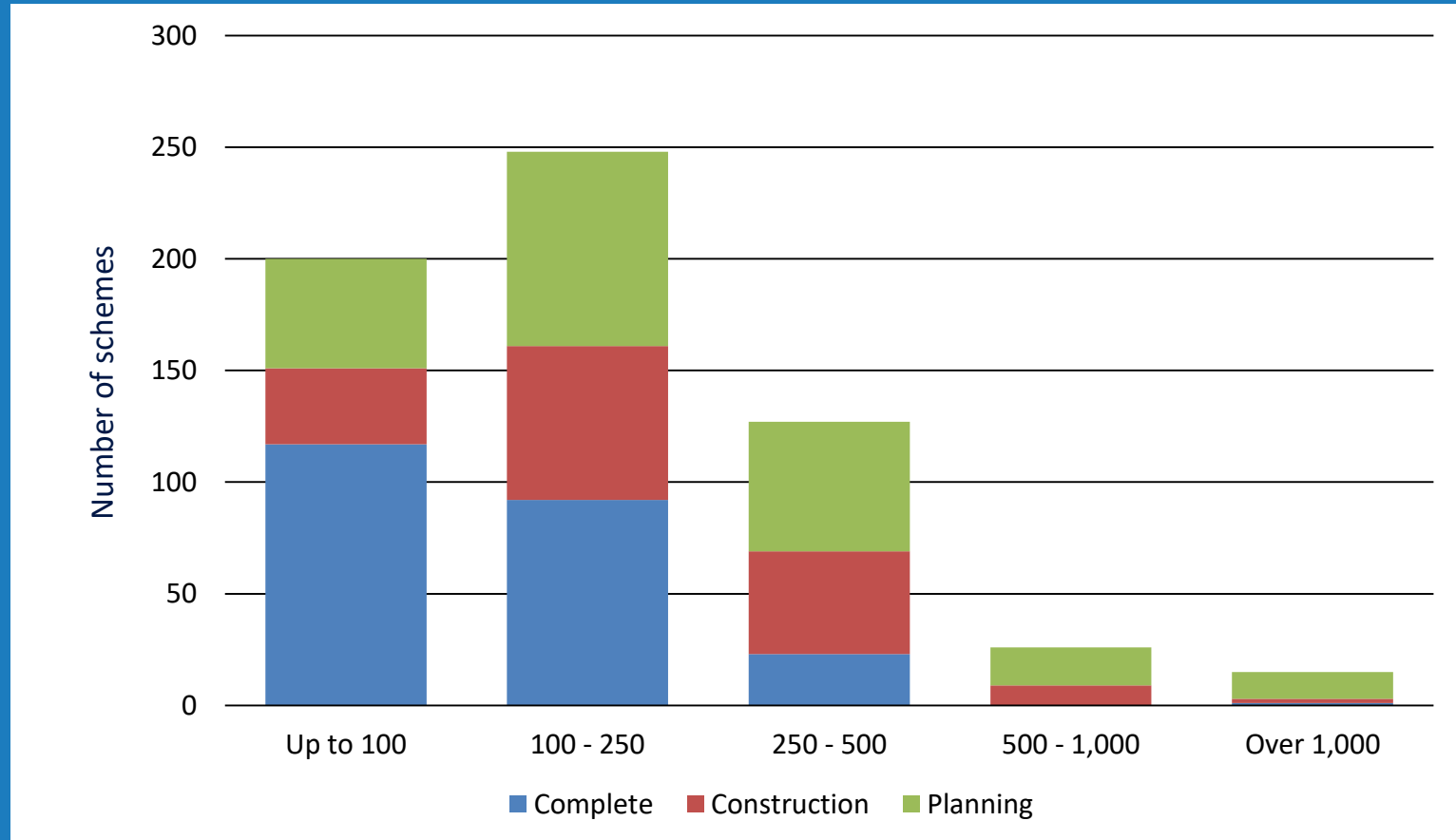
The rise and rise of Build to Rent

Source: Savills, Molior, BPF



Q1 2019 – number of schemes by unit size band

Source: Savills, Molior, BPF



Type of organisations constructing stock (Actual deliverers)

Source: Savills, Molior, BPF

