

Build to Rent Q2 2020

Prepared for the British Property Federation



Source: Savills

Build to Rent key stats

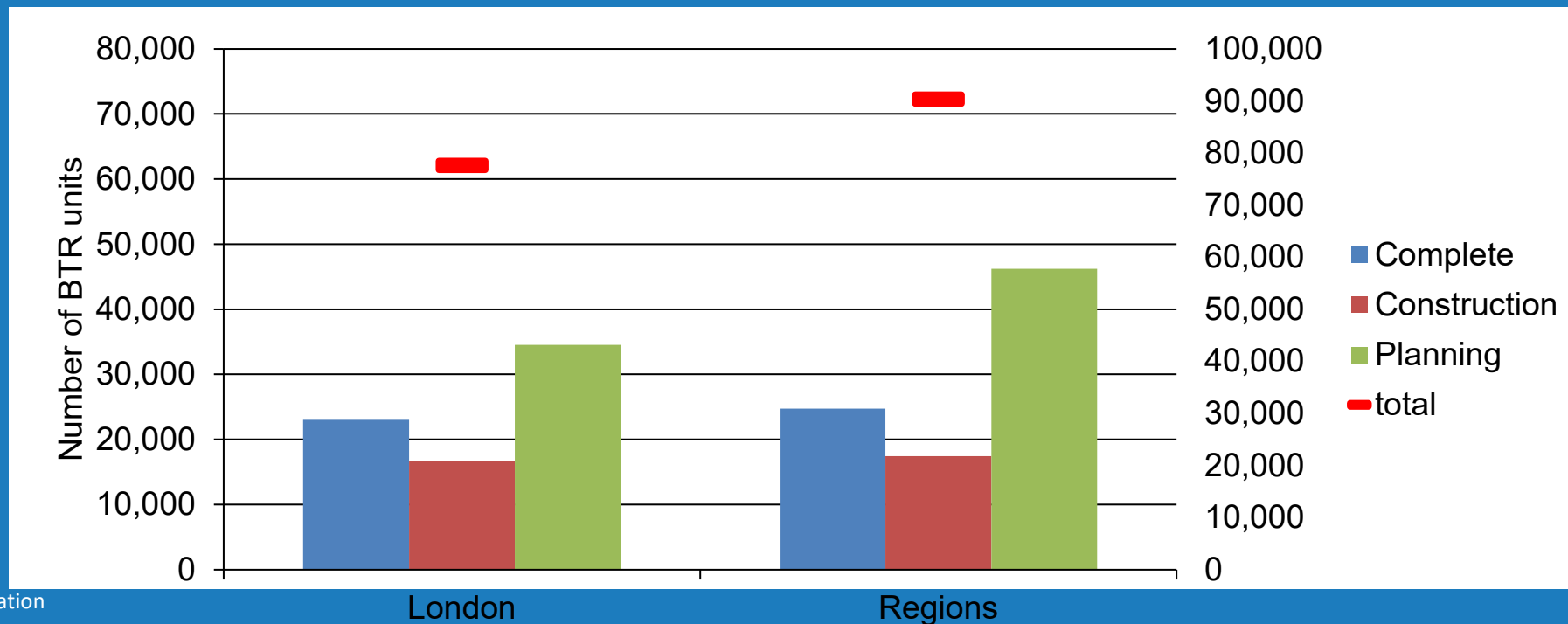
Source: Savills, Molior, BPF

Status	Q2 2020 Totals	Q2 2019 Totals	Increase
Complete	47,754	34,858	37%
Under Construction	34,132	35,826	-5%
In Planning	80,730	63,552	27%

Q2 2020

Source: Savills, Molior, BPF

Status	Complete	Under Construction	Planning	Totals	% of total
London	23,007	16,699	34,509	77,568	77,568
Regions	24,747	17,433	46,221	90,285	90,285
Total	47,754	34,132	80,730	167,853	167,853



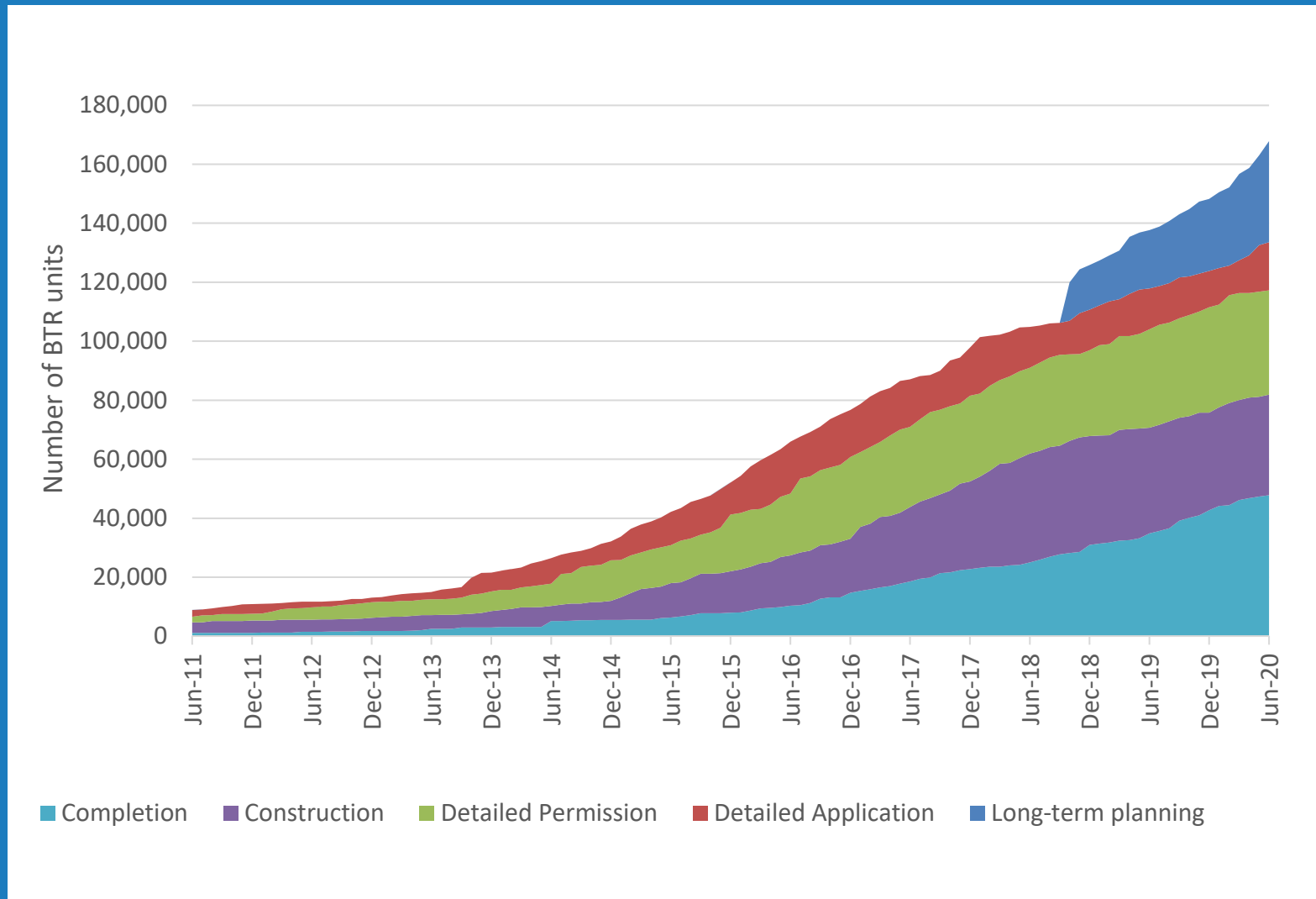
London and regional Build to Rent growth

Source: Savills, Molior, BPF

		Complete	Under construction	Planning	Total
London	Q2 2019	18,332	16,138	33,059	70,126
	Q2 2020	23,007	16,699	34,509	77,568
	% increase	26%	3%	4%	11%
Region	Q2 2019	16,526	19,688	30,493	67,588
	Q2 2020	24,747	17,433	46,221	90,285
	% increase	50%	-11%	52%	34%
Total	Q2 2019	34,858	35,826	63,552	137,714
	Q2 2020	47,754	34,132	80,730	167,853
	% increase	37%	-5%	27%	22%

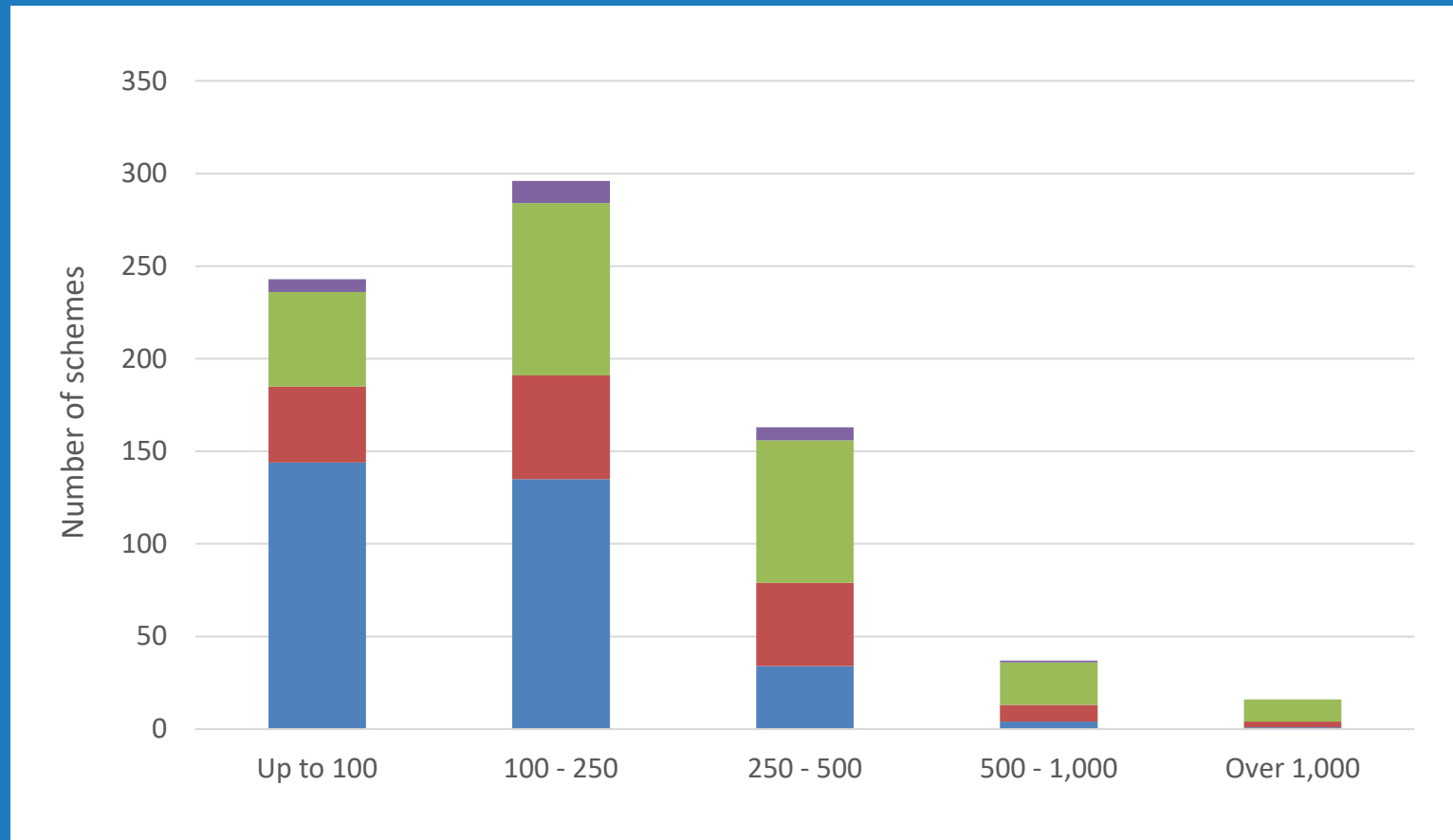
The rise and rise of Build to Rent

Source: Savills, Moliar, BPF



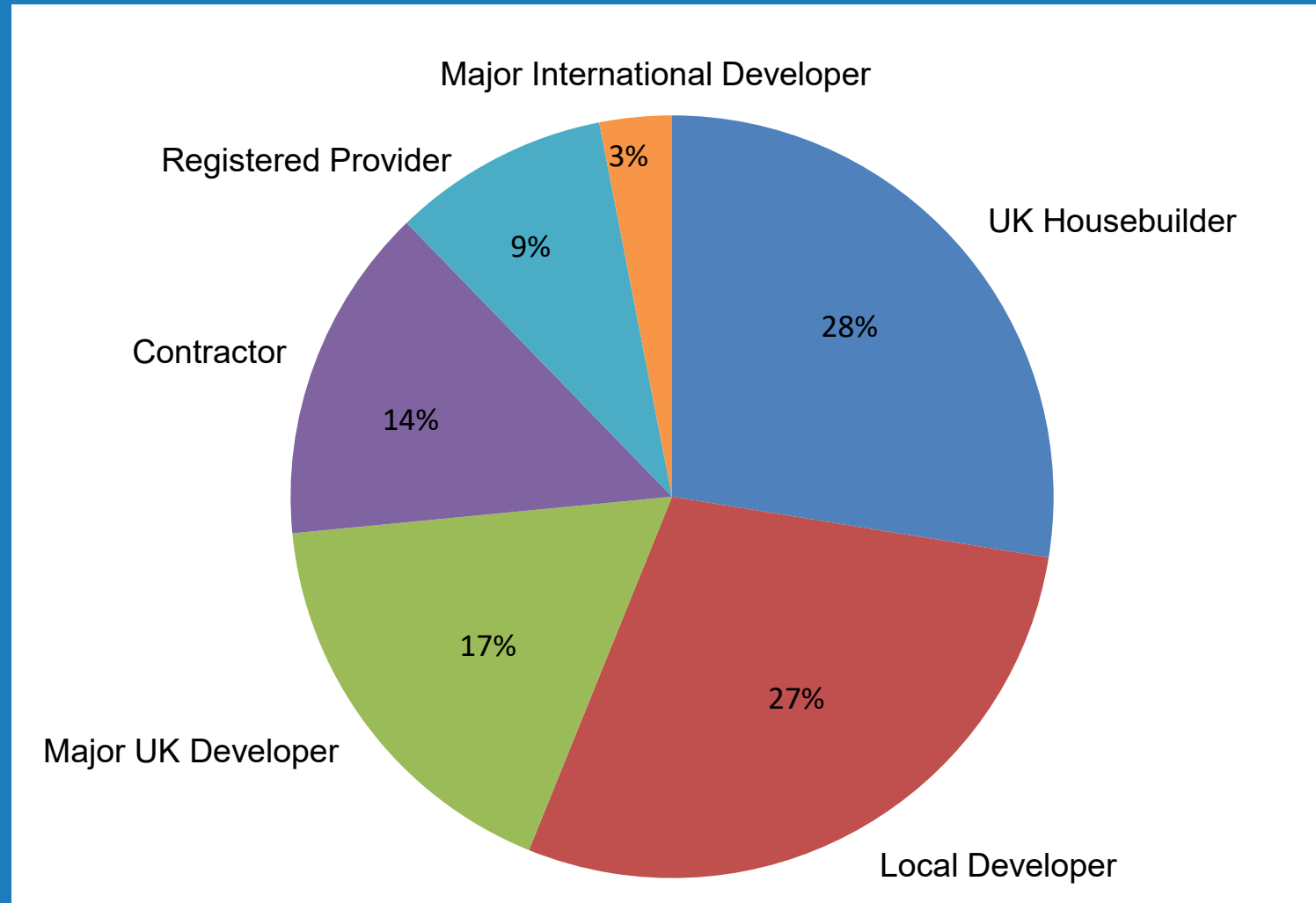
Q2 2020 – number of schemes by unit size band

Source: Savills, Molior, BPF



Type of organisations constructing stock (Actual deliverers)

Source: Savills, Molior, BPF



Build to Rent quarterly starts and completions

Source: Savills, Molior, BPF

		2017			2018				2019				2020	
		Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
London	Starts	2,277	2,764	1,556	2,101	1,327	885	1,000	912	418	1,881	524	2,026	805
	Completions	926	515	502	470	629	1,492	2,137	251	675	1,066	1,220	1,182	1,207
Regions	Starts	1,059	1,496	2,904	3,856	2,018	1,706	2,332	1,184	306	1,516	1,157	2,271	1,022
	Completions	1,131	2,257	918	358	806	1,204	1,111	1,212	1,773	3,175	2,378	2,235	433
Total	Starts	3,336	4,260	4,460	5,957	3,345	2,591	3,332	2,096	724	3,397	1,681	4,297	1,827
	Completions	2,057	2,772	1,420	828	1,435	2,696	3,248	1,463	2,448	4,241	3,598	3,417	1,640